


bond

• THE SR&ED EXPERTS •

 Proudly Canadian
Owned & Operated



Getting to Know Bond

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Message from the President

It is my pleasure to invite you to explore your SR&ED journey with Bond Consulting Group.

Since early 2005, it has been my goal to operate a firm that delivers the most sophisticated solution to SR&ED claimants. I am proud of our effective 100% success rate on over 3000 SR&ED applications over the past 20 years.

We do things differently at Bond. We only hire top talent. Your case will be managed by a highly qualified SR&ED Analyst plus a diverse team of dedicated SR&ED managers.

We will take the time to understand your case. We will provide you with our revolutionary SR&ED Evidence Management tool, SR&ED Proof. We will defend your case if selected for audit. And most importantly, we will do everything to ensure that you have the best possible experience, and of course, obtain that all-important SR&ED approval.

I look forward to working with you and your company.



**Julie Bond, The SR&ED Whisperer
CEO & President**



Julie is one of the top SR&ED policy experts in the country with over two decades of experience in this sector. Julie has personally prepared or supervised well over 3000+ successful SR&ED applications.

Julie's first university degree was a mixed Bachelor of Arts in Astrophysics and Foreign Languages, from the University of Toronto.

Julie's second university degree was an Executive MBA from the Rotman School of Management, part of the University of Toronto.

Our Story



Founded in 2005, Bond Consulting Group offers the most legitimate and successful SR&ED approach in the country. We are proud of our very high success rate, almost everything we've prepared over the years has been accepted, the vast majority accepted as filed with no requests from CRA.

We have presided over thousands of successful SR&ED applications resulting in over \$200 million in refunds for our clients and counting.



RBC Canadian Women Entrepreneur of the Year, in the start-up category (2009)
Canada's Emerging Growth Companies, Profit Hot 50 (2008, 2009)
Canada's Top Women Entrepreneurs, Profit W100 (2010)



Bond Consulting Group is conveniently located in Toronto, and we serve clients across Canada.

Our Team

At Bond Consulting Group, we operate with a fully integrated in-house team that supports every stage of the SR&ED process.

Each department plays a critical role in ensuring accuracy, compliance, and an exceptional client experience.

Analyst & Scientific Team

Bond employs a large diverse team of SR&ED Analysts, including Medical Specialists, Technologists, and Engineers on staff, versed in a wide range of scientific, medical, technological, and engineering sectors. When we assign a consultant to your case, he or she will be well-positioned to understand your technology, science, medicine, and business.

Senior Bond Partner, SR&ED Medical Analyst,

MD, St. George's School of Medicine(2011)
B.Sc. (Hon), York University (2005)

Senior Bond Partner, SR&ED IT & Applied Mathematics Analyst,

M.Sc., Mathematics, University of Western Ontario (2020)
B.SC. (Hon), Mathematics, University of Alberta (2018)

Bond Partner, SR&ED Medical Analyst

B.Sc in Pharmacy & Pharmaceutical Sciences, University of Alberta (2015)

Bond Partner, SR&ED Medical Analyst

M.Sc. Medical Sciences , McMaster University (2021)
B.Sc. Life Sciences (Hon), University of Waterloo (2019)

Bond Partner, SR&ED Multi-Disciplinary Analyst

B.A., Visual Arts & Communications, Brock University (2013)

Senior Bond Associate, SR&ED Agriculture & Multi-disciplinary Analyst

Bachelors Environment, Resource and Sustainability, University of Waterloo , 2021

Bond Associate, SR&ED Medical Analyst

M.Sc Physiology & Pharmacology, University of Western Ontario.

SR&ED Medical Analyst

B.Sc in Nursing, Minor in Sociology, Toronto Metropolitan University (2022)

SR&ED Medical Analyst

Ph.D. Laboratory Medicine and Pathobiology, University of Toronto, 2021

M.Sc. Biomedical Sciences, University of Guelph, 2013

B.Sc. Biomedical Sciences, University of Guelph, 2010

SR&ED Medical Analyst

Ph.D., Integrated Molecular Physiology, York University, 2024

M.Sc., Integrated Molecular Physiology, University of Guelph, 2019

B.Sc. (Honours), Biological Sciences (Minor in Nutrition and Nutraceutical Sciences), University of Guelph, 2018

SR&ED Medical Analyst

M.Sc in Medical Sciences, University of Toronto- Institute of Medical Science (2025)

B.Sc in Biomedical Sciences, University of Waterloo (2023)

SR&ED Industrial Analyst

M.Eng, Biomedical Engineering, University of Toronto (2021)

B.Eng, Electrical & Biomedical Engineering, McMaster University (2020)

SR&ED Medical Analyst

B.Sc. in Chemistry, York University

Management

Bond's Management is dedicated to ensuring the success and approval of the SR&ED claims for our clients.

- **Managing Director (Administration & Operations)**
- **Administration and Operations Manager**

Department Support

Bond's Department Support Team provides structured guidance and compliance assistance to Bond analysts and clients.

- **Department Manager**
- **Department Coordinator**
- **Department Assistant**
- **SR&ED Evidence & Audit Coordinator**
- **Client Services & Corporate Tax Specialist**

Sales & Marketing Team

Bond's Sales and Marketing Team is dedicated to providing SR&ED eligibility assessments to our clients and facilitating marketing initiatives.

- Sales Manager
- Account Executive
- SR&ED Assessment Specialist
- SR&ED Assessment Specialist
- Marketing Manager
- Marketing Coordinator
- Campaign Manager

Admin Support

Bond's Admin Support Team streamlines organizational processes, and ensures strategic communication with Bond clients.

- Project Manager
- Senior SR&ED Administrator
- Senior Bookkeeper & Administrator
- Assistant Bookkeeper
- HR Coordinator & Recruiter
- Communications Coordinator
- IT Administrator/Project Coordinator

Core Service

SR&ED is the largest and most important tax incentive program in Canada.

SR&ED (Scientific Research & Experimental Development) is the government program that rewards companies that perform R&D in Canada. The program makes Canada a more economically competitive and technologically advanced nation and it has been in existence since the 80's. The Canadian incentive program is one of the most generous R&D programs in the world. **This is not a grant – if you qualify, you are entitled to this money under the Income Tax Act.**

If you answer yes to any of the following questions you could be sitting on an untapped refund.

Scientific Research

- Is your practice incorporated? Do you have a BN?
- Do you practice in a field of medical or scientific specialty?
- Have you ever or would you like to define hypotheses and study clinical data in your field of medicine or science?
- Has your work resulted in advancement of knowledge in a field of science or medicine?
- Have you ever published in medical or academic journals?

There are only 3 criteria for eligibility plus evidence:

- Scientific or medical uncertainty
- Scientific or medical advancement
- Systematic investigation
- Technical content and evidence

Experimental Development

- Have you encountered technological obstacles or uncertainties in the course of your work?
- Have you designed or built any prototypes or custom assets?
- Have you designed or developed any technology that is state-of-the-art?
- Have you solved technological problems by going beyond available practices, methods or routine engineering?
- Have you developed any products that were patented?

There are only 3 criteria for eligibility plus evidence:

- Technological obstacle
- Technological advancement
- Systematic investigation
- Technical content and evidence

Additional Services



sredrescue.ca

**Was your last SR&ED Audit a wreck?
Bond can help you get back on track.**

- Consultation – we provide an opinion on eligibility
- Re-write and amend your SR&ED project descriptions
- Re-evaluate and amend your SR&ED claim
- Collect, organize and submit evidence to CRA
- Attend and represent at SR&ED audits
- Compose and submit SR&ED policy documents and evidence to Chief of Appeals
- Compose and submit SR&ED statement of claim and evidence to the Tax Court of Canada

Our Process

Bond Consulting puts you on the right path to understanding Canada's most generous but most complicated corporate tax incentive program.

With our **talented analysts** on staff, **superior in-house expertise**, **government audit experience** and **sophisticated evidence tools**, you can't go wrong.



Initial consultation with an assessment specialist to determine your eligibility



Comprehensive technical interviews with your staff



Scientific report preparation



Detailed analysis of eligible costs



Preparation of all necessary tax forms and filings



Correspondence and reporting to your accountant



Post-preparation tracking of your claim



Regular consultations and strategic reviews



In case of desk audit, or on-site financial / technical audits, we will be right there with you to defend your claim

Our Brands



sredproof.ca



sredbank.ca



sredrescue.ca



sreddoctors.ca



sredclinics.ca



sredmanufacturing.ca



sredpharma.ca



sredfood.ca



sredfarms.ca



sred-it.ca



sredstartup.ca



sredresearch.ca

I : Medical Specialties

Most Medical Specialists qualify for the SR&ED Program



Plastic Surgeon
SR&ED Claim Approved



The SR&ED Experts

APPROVED



Haematologist
SR&ED Claim Approved



The SR&ED Experts

APPROVED



Dermatologist
SR&ED Claim Approved



The SR&ED Experts

APPROVED



Anesthesiology
SR&ED Claim Approved



The SR&ED Experts

APPROVED



Cardiologist
SR&ED Claim Approved



The SR&ED Experts

APPROVED



Neurosurgeon
SR&ED Claim Approved



The SR&ED Experts

APPROVED

Testimonial

I am a Gastroenterologist with published academic work. I was pleased to discover that my MPC qualifies for the SR&ED program. I have been working with Bond since 2022. Both of my last 2 claims were successful. My Analyst, Ganon, was thorough and prompt in his communication, and I found the process to be seamless. I am thankful to the Bond team. I recommend Bond Consulting to anyone, especially academic researchers, who can benefit from their expertise.

Dr. Ian Bookman, Gastroenterologist, St. Joseph's Health Centre

II : Agriculture

Many incorporated Farms qualify for the SR&ED Program

Winery
SR&ED Claim Approved



 sredfarms.ca The SR&ED Experts **APPROVED**

Apple Farm + Cider
SR&ED Claim Approved



 sredfarms.ca The SR&ED Experts **APPROVED**

Vegetable Farm
SR&ED Claim Approved



 sredfarms.ca The SR&ED Experts **APPROVED**

Vertical Farming
SR&ED Claim Approved



 sredfarms.ca The SR&ED Experts **APPROVED**

Testimonial

Our experience with Bond Consulting was fantastic. We had heard of SR&ED before, but the task of understanding the program seemed intimidating until we met with them. They made it easy for us to understand and relate to the program. And even though our transaction was small, Bond provided us with a substantial strategic review. The review allowed us to maximize our results with the program. We highly recommend Bond, for any business, large or small. Julie and her team of skilled analysts were professional. Their diligence to our case was evident. They responded to our questions in a timely manner. We are profoundly grateful for the awareness we attained over the past couple of years through Bond. Consistent and top tier; we highly recommend their services.

Vincent Sowa, The Meadmaker, *Backed By Bees*, Meadery

III : Industrial

Many Manufacturers qualify for the SR&ED Program

Chemical Engineering
SR&ED Claim Approved

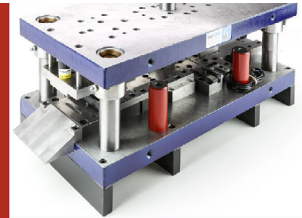


SR&ED
MANUFACTURING
sredmanufacturing.ca

The SR&ED Experts

APPROVED

Tool & Die
SR&ED Claim Approved

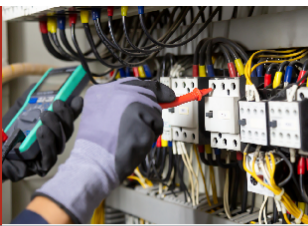


SR&ED
MANUFACTURING
sredmanufacturing.ca

The SR&ED Experts

APPROVED

Electronic Engineering
SR&ED Claim Approved



SR&ED
MANUFACTURING
sredmanufacturing.ca

The SR&ED Experts

APPROVED

Millwork and Cabinetry
SR&ED Claim Approved



SR&ED
MANUFACTURING

The SR&ED Experts

APPROVED

Solid Surface Manufacturer
SR&ED Claim Approved



SR&ED
MANUFACTURING
sredmanufacturing.ca

The SR&ED Experts

APPROVED

Stone & Tile
SR&ED Approved



SR&ED
MANUFACTURING
sredmanufacturing.ca

The SR&ED Experts

APPROVED

Testimonial

We've worked with Bond for 12 years now and have never had an unsuccessful claim. They've work closely with us to ensure our claims are accurate but not missing anything we could claim, they have also helped us successfully through three audits and provided the support and expertise to make those audits easy and positive.

Seth Copley, Managing Director, *Leysons Products*, Industrial Chemical Manufacturers

IV: Technology & IT

Many Tech & IT Companies qualify for the SR&ED Program



AI:
Social Media Platform
SR&ED Claim Approved



The SR&ED Experts



Android Application
Developer
SR&ED Claim Approved



The SR&ED Experts



Computer Sciences
SR&ED Claim Approved



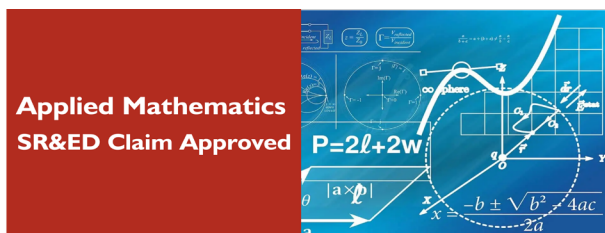
The SR&ED Experts



Software Engineering
and Technology
SR&ED Claim Approved



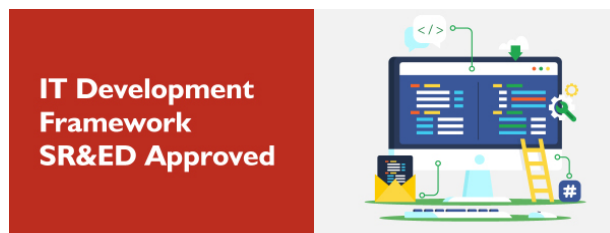
The SR&ED Experts



Applied Mathematics
SR&ED Claim Approved



The SR&ED Experts



IT Development
Framework
SR&ED Approved



The SR&ED Experts



Testimonial

I am writing to share how valuable Bond Consulting's service has been to claim SR&ED. With the grants we received we were able to grow our organization.

We are highly motivated than ever to invest into our software solutions to help our fellow Canadian clients grow their businesses and advance knowledge in the process. Bond Consulting also supported us to be more organized in this direction in the future.

Karan Jangra, CEO, Kreatipedia Inc., Software Developers

V : Food Developers

Food & Beverage producers often qualify for the SR&ED Program

Meadmaker
SR&ED Claim Approved



 *The SR&ED Experts* 

sredfood.ca

Gourmet Food
SR&ED Claim Approved



 *The SR&ED Experts* 

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Food Packaging & Processing
SR&ED Claim Approved



 *The SR&ED Experts* 

sredfood.ca

Sausage Maker
SR&ED Claim Approved



 *The SR&ED Experts* 

sredfood.ca

Testimonial

We have worked with Bond on 2 SR&ED claims, the second going all the way to tax court. Julie and her team were dedicated to our case, guided us through the process and got us a win. We are already working on our next claim. It's not a small job but with Bond on your side you are sure to be well represented.

Christine Manning, President, Manning Canning, Food Industry

Bond Client Testimonials



watch our testimonial with
Dr. Anastasia Oikonomou

Cardiothoracic Radiologist,
Sunnybrook HSC, Scarborough



watch our testimonial with
Dr. Shiva Jayaraman

Pancreatic Surgeon,
St. Joseph's Health, U of Toronto



watch our testimonial with
Dr. Carolyn Nessim

Oncology Surgeon,
Ottawa Hospital Research Institute



watch our testimonial with
Dr. Evan Lewis

Pediatric Neurologist, Sick Kids,
U of Toronto



watch our testimonial with
Dr. Maher Obeid

Doctor of Chiropractic,
The Healing Path



watch our testimonial with
Dave Cloutier

CEO Kelvin Technologies



watch our testimonial with
Behrouz Hariri

CEO Smart Nora



watch our testimonial with
Vincent Sowa

Co-Founder Backed By Bees



watch our testimonial with
Jan VanderHout

President of Fruit and Vegetable
Growers of Canada



watch our testimonial with
Tyler Heppell

Production Manager
Heppell's Potato Corporation



watch our testimonial with
Dr. Shubhayan Sanatani

Pediatric Cardiologist & Electrophysiologist
BC Children's Hospital

No Risk, No Brainer

If you do not receive a refund
our services cost you nothing.



Book a Consultation

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416-503-4607

Call Us



E-mail us

Stay Connected



info@bondconsulting.ca

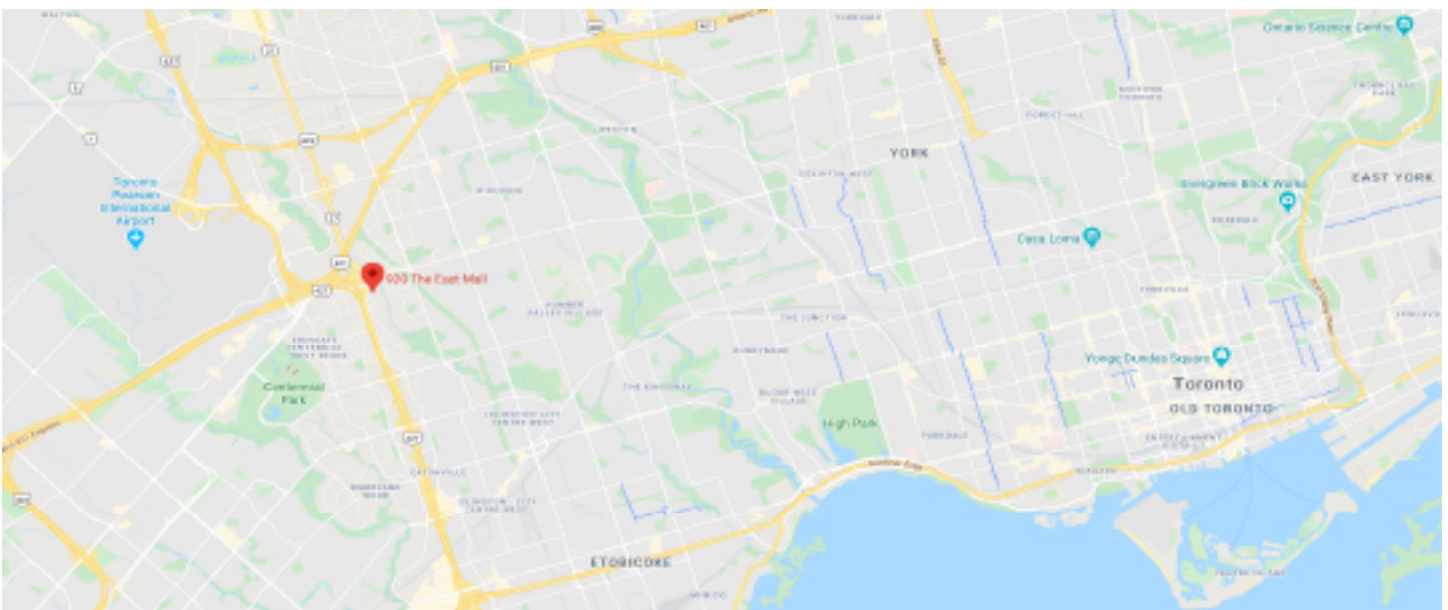
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SR&ED Brochures

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Doctor brochure

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SR&ED Start-up

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Start-up brochure

SR&ED Rescue

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Rescue brochure

Resources



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[Video Learning Series](#)



[Official SR&ED website](#)



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